

## 2025 Itemized Deductions (Sch A) Worksheet (fillable)

I donated a vehicle worth more than \$500       I made more than \$5,000 of noncash donations  
 I paid interest on borrowings for investments       I repaid income (taxed in prior year) over \$3,000

**If you checked any of the above, please stop here and speak with one of our Counselors.**

If none is checked: enter your totals below for each expense – we do not need the details. Please ask if you are unsure or have any questions.

Your name: \_\_\_\_\_

<b>MEDICAL EXPENSES</b> you paid for yourself or your dependent that were not reimbursed	
Insurance* (specify)	\$
	\$
	\$
	\$
* For health, dental, vision, long-term care. Not paid pre-tax from paycheck. Provide Form 1095-A from Marketplace if received.	
Doctors, dentist, etc.	\$
Hospital, medically needed care facility, etc.	\$
Prescriptions (even if filled with over-the-counter meds)	\$
Medical aids (canes, glasses, etc.)	\$
COVID protective items	\$
Other (specify):	\$
	\$
Parking	\$
Bus or car service	\$
Medical miles using own car	mi.
<b>CHARITY</b> (you need to keep evidence of each; if \$250 or more, must be in writing from charity)	
Cash contributions (total)	\$
Other than cash, specify name of charity (provide thrift store value) (no appreciated items)	\$
	\$
	\$
Charitable miles using own car	mi.
<b>STATE/LOCAL TAXES</b>	
State/local income tax paid (other than through withholding) \$	
Sales tax on car or home improvement purchases \$	
Real estate taxes (not service fees like garbage or sewer) \$	
Personal property (e.g. tax portion of car registration) \$	
Other taxes paid (specify): \$	
<b>INTEREST **</b>	
Home mortgage interest \$	
- on main home \$	
- on second loan or home \$	
Loan balance owed at Jan 1 or date acquired (Form 1098): \$	
Amount of loan used to buy, build, or improve home, if less than the full amount \$	
Mortgage insurance required by lender (for state tax only) \$	
Year loan originated Yr:	
Other (specify): \$	
<b>OTHER:</b>	
Gambling losses/expenses \$	
Investment expenses (for state) \$	
Other (specify): \$	

We'll use your 2025 federal standard deduction shown below if more than your itemized deductions above (if blind, add \$2,000 or \$1,600 if married):

Single	\$15,750	Married (filing joint)	\$31,500	HOH	\$23,625
Single (65+)	\$17,750	Married (one 65+)	\$33,100	HOH (65+)	\$25,625
		Married (both 65+)	\$34,700		

\*\* If you financed the purchase of a new car, complete the [Qualified Vehicle Loan Interest deduction worksheet](#).

**Note for 2026: keep your cash charitable contribution receipts!**